

Foundation for the Preservation of the Mahayana Tradition

Founder: Lama Thubten Yeshe 🛠 Spiritual Director: Lama Zopa Rinpoche

FPMT, Inc. Sample Bequest Language

I ______ give, devise, and bequeath to the Foundation for the Preservation of the

Mahayana Tradition, Inc.:

the sum of ______ dollars (\$ _____)

AND / OR

the following described property to wit:

AND / OR

_____ percent (_____ %) of the rest, residue and remainder of my estate

to support.

In making this gift, it is my intention to serve FPMT, Inc. and I desire that the foregoing statement of purpose be liberally construed so that this objective may be fully accomplished. If, at any time in the judgment of the Spiritual Director of FPMT, Inc., changed circumstances substantially interfere with the beneficial realization of such purpose, then the funds may be used for such other similar purpose as the Spiritual Director of FPMT, Inc. determines to be consistent with my interests and intentions.

I instruct that all my charitable gifts, bequests and devises shall be made, to the extent possible, from property that constitutes "income in respect of a decedent" as that term is defined in the Internal Revenue Code.

Tax ID number of the Foundation for the Preservation of the Mahayana Tradition, Inc.: 77-0221830

For assistance, please contact: Chuck Latimer, FPMT, Inc. 1632 SE 11th Ave. Portland, OR 97214-4702 Telephone 1-503-808-1586 Fax 1-503-232-0557 E-mail: chuck@fpmt.org

• Insert "unrestricted purposes" here unless you prefer to focus your bequest on a special purpose. At this time you may designate any of the various projects of FPMT, Inc. that you wish, but this may change. If your gift is intended for a something other than unrestricted purposes, please contact FPMT, Inc. to discuss the gift designation.

FPMT International Office < 1632 SE 11th Avenue, Portland, Oregon 97214 USA Tel: 1-503-808-1588 < Fax: 1-503-232-0557 < Email: <u>info@fpmt.org</u> < Website: <u>www.fpmt.org</u> All donations made to FPMT, Inc. are tax deductible in the USA according to IRS code article 501(c)3 to the full extent of the law.